

Date of Referral \_\_\_\_\_  
Date Action Taken \_\_\_\_\_  
Is this a medical emergency? \_\_\_\_\_

Board of Community Guardians

**Referral for Guardianship/Conservatorship**

**Individual's Information**

\_\_\_\_\_  
Name SSN

\_\_\_\_\_  
Address City Zip

Date of Birth \_\_\_\_\_ Sex: M F Marital Status \_\_\_\_\_

Individual is at: Home Hospital Care Facility

**Referral Information**

\_\_\_\_\_  
Personal Making Referral Phone Number Official Title

\_\_\_\_\_  
Address City State/Zip

Reason for Referral:

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**Medical Information**

Medical Diagnosis and Prognosis of Individual:

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Physician's Name

Address

City

State/Zip

Phone Number

Prescribed Medications: \_\_\_\_\_

We need an affidavit from a Physician stating why they feel this person is in need of a Guardian. (Attach Letter/Affidavit)

Is a copy of the physician's affidavit attached to this application? Yes No

**Personal/Financial Information**

Monthly Social Security

Other Income

Person Handling Finances

Checking Accounts

Account Balances

Other Assets

Savings Accounts

Account Balances

Property Owned

Vehicles Owned

**Next of Kin (Information needed in case of death)**

Individual's Place of Birth \_\_\_\_\_  
Mother's name (married and maiden) \_\_\_\_\_  
Mother's place of birth \_\_\_\_\_  
Father's name \_\_\_\_\_  
Father's place of birth \_\_\_\_\_  
Veteran \_\_\_\_\_ Branch of Service \_\_\_\_\_ Rank & Serial # \_\_\_\_\_  
Highest grade of education completed \_\_\_\_\_  
Have funeral arrangements been made \_\_\_\_\_  
With who \_\_\_\_\_

*For Board Use Only*

DO NOT WRITE BELOW THIS LINE

Court Visitor \_\_\_\_\_

Who is paying fee? \_\_\_\_\_

Approved by \_\_\_\_\_

If this is a medical emergency, people contacted:

- |    |        |
|----|--------|
| 1. | Yes/No |
| 2. | Yes/No |
| 3. | Yes/No |

Sent to Prosecuting Attorney \_\_\_\_\_ Fax # 736-4157

Volunteer Assigned \_\_\_\_\_